



華潤勵致有限公司
China Resources Logic Limited

(incorporated in Bermuda with limited liability)

(Stock Code: 1193)

NOTICE OF ADJOURNED SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the adjourned special general meeting of China Resources Logic Limited (the "Company") will be resumed and held at 2:00 p.m. on 29th February 2008 at 49th Floor, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong (the "Adjourned Meeting") for the purpose of considering and, if thought fit, passing the remaining special resolution in relation to the reduction of share capital and cancellation of share premium, namely special resolution no. 9, as set out in the notice of special general meeting of the Company dated 16th January 2008.

By order of the board
LEE Yip Wah, Peter
Secretary

Hong Kong, 13th February 2008

Principal place of business
Rooms 4003-06
China Resources Building
26 Harbour Road
Wanchai
Hong Kong

Registered Office
Canon's Court
22 Victoria Street
Hamilton HM12
Bermuda

Notes:

1. A member entitled to attend and vote at the Adjourned Meeting is entitled to appoint a proxy to attend and, in the event of a poll, vote on his behalf. A proxy need not be a member of the Company.
2. A form of proxy lodged in respect of the special general meeting held on 13th February 2008 ("SGM") remains valid for the purpose of the Adjourned Meeting.
3. The form of proxy sent to the shareholders of the Company in respect of the SGM continues to be valid which may be completed and used for the purpose of the Adjourned Meeting. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a notorially certified copy thereof, must be deposited at the Company's principal place of business not later than 48 hours before the time appointed for holding the Adjourned Meeting. Completion and return of a form of proxy will not preclude you from attending and voting in person if you are subsequently able to be present, in such event, the instrument appointing the proxy shall be deemed to be revoked.
4. Shareholders are reminded that the register of members of the Company will be closed from 19th February, 2008 to 22nd February, 2008, both days inclusive, during which period no transfer of shares of the Company will be effected. In order to qualify for the proposed Distribution in Specie (as defined in the notice of special general meeting of the Company dated 16th January, 2008), all transfers accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch registrar, Tricor Secretaries Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m., on 18th February, 2008.

At the date of this notice the directors of the Company are Mr. Zhu Jinkun, Mr. Wang Guoping, Mr. Ong Thiam Kin and Dr. Peter Chen Cheng-yu, being executive directors; Mr. Jiang Wei, Mr. Liu Yanjie and Mr. Li Fuzuo, being non-executive directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong, Professor Ko Ping Keung and Mr. Howard Yang Chonghe, being independent non-executive directors.