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(incorporated in Bermuda with limited liability)

(Stock Code: 1193)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO

(1) VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION

ACQUISITION OF CHINA RESOURCES GAS LIMITED

(2) PROPOSED RIGHTS ISSUE IN THE PROPORTION OF

FOUR RIGHTS SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE

AT HK\$3.42 PER RIGHTS SHARE

(3) PROPOSED CHANGE OF NAME OF CHINA RESOURCES LOGIC LIMITED

TO CHINA RESOURCES GAS GROUP LIMITED

AND

(4) REFRESHMENT OF GENERAL MANDATES TO ISSUE

AND REPURCHASE SHARES

Reference is made to the Announcement dated 21 August 2008 in relation to, amongst others, a proposed very substantial acquisition and connected transaction and a proposed rights issue of the Company. As more time is required to finalise the financial information of the CR Gas Group and the Enlarged Group for inclusion in the Circular, the Company has applied for a waiver from the Stock Exchange to extend the date of despatch of the Circular to no later than 26 September 2008.

Reference is made to the announcement (“**Announcement**”) of China Resources Logic Limited (the “**Company**”) dated 21 August 2008 in relation to, amongst others, a proposed very substantial acquisition and connected transaction of the Company and a proposed rights issue (the “**Transactions**”). Unless otherwise defined, terms used herein shall have the same meanings as in the Announcement. Pursuant to Rule 14.38 and Rule 14A.49 of the Listing Rules, a circular (“**Circular**”) containing further details of the Transactions should be despatched to the shareholders of the Company within 21 days after the publication of the Announcement, which is on or before 11 September 2008.

As more time is required to finalise the information of the Group and the CR Gas Group (together the “**Enlarged Group**”), including the detailed business disclosure and management discussion and analysis of the CR Gas Group and the pro forma financial information of the Enlarged Group, for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 and Rule 14A.49 of the Listing Rules by extending the despatch date of the Circular to no later than 26 September 2008.

By order of the Board of
China Resources Logic Limited
Zhou Longshan
Chairman

Hong Kong, 11 September 2008

As at the date of this announcement, the directors of the Company are Mr. Zhou Longshan and Mr. Ong Thiam Kin, being Executive Directors; Mr. Jiang Wei, Mr. Li Fuzuo and Mr. Du Wenmin, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Dr. Yang Chonghe, Howard, being Independent Non-executive Directors.