

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 1193)**

**CHANGE OF DATES FOR CLOSURE OF REGISTER OF MEMBERS**

**IN RELATION TO**

**(1) VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION**

**ACQUISITION OF CHINA RESOURCES GAS LIMITED**

**(2) PROPOSED RIGHTS ISSUE IN THE PROPORTION OF**

**FOUR RIGHTS SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE**

**AT HK\$3.42 PER RIGHTS SHARE**

**(3) PROPOSED CHANGE OF NAME OF CHINA RESOURCES LOGIC LIMITED**

**TO CHINA RESOURCES GAS GROUP LIMITED**

**AND**

**(4) REFRESHMENT OF GENERAL MANDATES TO ISSUE**

**AND REPURCHASE SHARES**

Reference is made to the announcement of the Company dated 21 August 2008 in relation to, amongst others, a proposed very substantial acquisition and connected transaction and a proposed rights issue of the Company (the “**Announcement**”) and the announcement of the Company dated 11 September 2008 for an extension of the date of despatch of the Circular to not later than Friday, 26 September 2008 (the “**Delay Announcement**”).

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Delay Announcement, the Company has made an application to and obtained from the Stock Exchange for an extension of the date of despatch of the Circular to not later than 26 September 2008. In this connection, the expected timetable for the proposed Rights Issue, including the book closure period when the register of members of the Company closes and the Record Date, will be subject to change. Further announcement will be made by the Company in this regard.

By order of the Board of  
**China Resources Logic Limited**  
**Zhou Longshan**  
*Chairman*

Hong Kong, 12 September 2008

*As at the date of this announcement, the directors of the Company are Mr. Zhou Longshan and Mr. Ong Thiam Kin, being Executive Directors; Mr. Jiang Wei, Mr. Li Fuzuo and Mr. Du Wenmin, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Dr. Yang Chonghe, Howard, being Independent Non-executive Directors.*