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**華潤燃氣控股有限公司**  
**China Resources Gas Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1193)**

**Announcement pursuant to Rule 13.18 of the Listing Rules**

On 12 August 2010, the Company as borrower entered into a facility agreement relating to a HK\$1,000,000,000 term loan facility with a bank which includes, among other things, a term imposing a specific performance obligation on the controlling shareholder of the Company.

This announcement is made in compliance with the disclosure requirements under Rule 13.18 of the Listing Rules.

This announcement is made by the board of directors (the “Board”) of China Resources Gas Group Limited (the “Company”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

On 12 August 2010, the Company as borrower entered into a facility agreement (the “Facility Agreement”) relating to a HK\$1,000,000,000 term loan facility (the “Loan Facility”) with a bank. The Loan Facility is unsecured and interest bearing with any outstanding amounts to be repaid in full on the date falling five years from the date of the Facility Agreement.

Pursuant to the Facility Agreement, it shall be an event of default if China Resources (Holdings) Company Limited (“CRH”), the controlling shareholder of the Company, ceases to be the single largest shareholder of the Company holding (whether directly, or indirectly through its subsidiaries) at least 50 per cent. of the issued share capital of the Company (the “Specific Performance Obligation”). As at the date of this announcement, CRH beneficially owns approximately 74.94 per cent. of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the bank shall declare the commitments under the Facility Agreement to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by the Company to be immediately due and payable.

The Company will make continuing disclosure in its subsequent interim and annual reports for so long as the Specific Performance Obligation continues to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

By Order of the Board  
**China Resources Gas Group Limited**  
**ONG Thiam Kin**  
*Executive Director & Company Secretary*

Hong Kong, 12 August 2010

*As at the date of this announcement, the directors of the Company are Mr. Ma Guoan, Mr. Wang Chuandong and Mr. Ong Thiam Kin, being Executive Directors; Mr. Du Wenmin and Mr. Wei Bin, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Ms. Yu Jian, being Independent Non-executive Directors.*