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華潤燃氣控股有限公司
China Resources Gas Group Limited

(incorporated in Bermuda with limited liability)

(Stock code: 1193)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular dated 12 August 2011 (the “Circular”) of the Company in relation to a discloseable and connected transaction involving issue of the Consideration Shares. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Circular.

It has come to the Company’s attention that it has been mistakenly stated in the opening sentence of the last paragraph on page 10 of the Chinese version of the Circular that the Acquisition constitutes a connected transaction of the Company of which independent Directors’ approval is required (鑒於收購事項構成本公司須經獨立董事批准的一項關連交易). The Board wishes to clarify that the Board meant to state in relevant opening sentence that the Acquisition constitutes a connected transaction of the Company of which Independent Shareholders’ approval is required (鑒於收購事項構成本公司須經獨立股東批准的一項關連交易). Accordingly, the last paragraph on page 10 of the Chinese version of the Circular shall read as follows:–

“鑒於收購事項構成本公司須經獨立股東批准的一項關連交易，故本公司將就配發及發行代價股份徵求獨立股東的特定批准。本公司將會向聯交所上市委員會申請批准代價股份上市及買賣。”

By Order of the Board
China Resources Gas Group Limited
Ma Guoan
Chairman

Hong Kong, 12 August, 2011

As at the date of this announcement, the directors of the Company are Mr. Ma Guoan, Mr. Wang Chuandong and Mr. Ong Thiam Kin being Executive Directors; Mr. Du Wenmin and Mr. Wei Bin, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Ms. Yu Jian, being Independent Non-executive Directors.