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**華潤燃氣控股有限公司**  
**China Resources Gas Group Limited**

*(incorporated in Bermuda with limited liability)*

**(Stock code: 1193)**

## **ISSUANCE OF SENIOR NOTES**

Reference is made to the announcement (the "First Announcement") dated 21 March 2012 of China Resources Gas Group Limited (the "Company") and the announcement dated 30 March 2012 of the Company. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the First Announcement.

The Company, following a book-building exercise conducted by Citigroup Global Markets Limited and DBS Bank Ltd. as the Joint Global Coordinators, and Citigroup Global Markets Limited, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, J.P. Morgan Securities Ltd., Standard Chartered Bank and UBS AG, Hong Kong Branch as Joint Lead Managers and Joint Bookrunners, issued US\$750 million senior notes bearing an interest rate of 4.5% per annum payable semi-annually in arrear due 2022 at an issue price of 97.95% on 5 April 2012.

The Company will use the net proceeds from the issuance of the Notes, which are approximately US\$731 million, for general corporate purposes, including acquisitions and working capital.

The Singapore Exchange Securities Trading Limited (the “SGX-ST”) has on 4 April 2012 given approval-in-principle to deal in, and for the listing and quotation of, the Notes on the Official List of the SGX-ST. The Notes have been admitted to the Official List of the SGX-ST on 9 April 2012. Admission of the Notes to the Official List of the SGX-ST is not to be taken as an indication of the merits of the Company or the Notes. No listing of the Notes has been sought in Hong Kong.

By Order of the Board  
**China Resources Gas Group Limited**  
**Mr. Ong Thiam Kin**  
*Executive Director & Company Secretary*

Hong Kong, 10 April, 2012

*As at the date of this announcement, the directors of the Company are Mr. Ma Guoan, Mr. Wang Chuandong and Mr. Ong Thiam Kin, being Executive Directors; Mr. Du Wenmin and Mr. Wei Bin, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Ms Yu Jian, being Independent Non-executive Directors.*