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華潤燃氣控股有限公司
China Resources Gas Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1193)

CHANGES IN DIRECTORS AND BOARD COMMITTEES

The Board hereby announces the following changes in directors and board committees of the Company with effect from 1 June 2012:

- (1) Mr. Ma Guoan has resigned as Chairman of the Board, Executive Director and Chairman of the Nomination Committee of the Company;
- (2) Mr. Wang Chuandong has been appointed as Chairman of the Board, Chairman of the Nomination Committee and Member of the Investment Committee of the Company and has resigned as Chairman of the Investment Committee and Member of the Corporate Governance Committee of the Company;
- (3) Mr. Shi Shanbo has been appointed as Executive Director, General Manager and Member of the Nomination Committee and Corporate Governance Committee of the Company;
- (4) Mr. Ong Thiam Kin has resigned as Member of the Remuneration Committee of the Company;
- (5) Mr. Du Wenmin has been appointed as Member of the Remuneration Committee of the Company and has resigned as Member of the Audit Committee of the Company;
- (6) Mr. Wei Bin has been appointed as Chairman of the Investment Committee of the Company, he was previously a Member of the Investment Committee of the Company;
- (7) Mr. Huang Daoguo has been appointed as Non-executive Director and Member of the Audit Committee of the Company; and
- (8) Mr. Chen Ying has been appointed as Non-executive Director and Member of the Investment Committee of the Company.

The board of directors (the "Board") of China Resources Gas Group Limited (the "Company") announces that Mr. Ma Guoan has resigned as Chairman of the Board, Executive Director and Chairman of the Nomination Committee of the Company with effect from 1 June 2012 to assume other responsibilities with the China Resources Group. Mr. Ma has confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board further announces that with effect from 1 June 2012:

- (1) Mr. Wang Chuandong has been appointed as Chairman of the Board, Chairman of the Nomination Committee and Member of the Investment Committee of the Company and has resigned as Chairman of the Investment Committee and Member of the Corporate Governance Committee of the Company;
- (2) Mr. Shi Shanbo has been appointed as Executive Director and Member of the Nomination Committee and Corporate Governance Committee and has been appointed as General Manager of the Company in place of Mr. Wang Chuandong;
- (3) Mr. Ong Thiam Kin has resigned as Member of the Remuneration Committee of the Company;
- (4) Mr. Du Wenmin has been appointed as Member of the Remuneration Committee and has resigned as Member of the Audit Committee of the Company;
- (5) Mr. Wei Bin has been appointed as Chairman of the Investment Committee of the Company, he was previously a Member of the Investment Committee of the Company;
- (6) Mr. Huang Daoguo has been appointed as Non-executive Director and Member of the Audit Committee of the Company; and
- (7) Mr. Chen Ying has been appointed as Non-executive Director and Member of the Investment Committee of the Company.

The biographical details of new Directors are as follows:

Mr. Shi Shanbo, aged 46, is currently an Assistant President of China Resources (Holdings) Company Limited ("CRH"), the immediate holding company of the Company and concurrently General Manager of China Resources Gas (Holdings) Limited, a wholly-owned subsidiary of CRH. Mr. Shi joined CRH in 1991 and is also a Non-executive Director of China Resources Land Limited and China Resources Power Holdings Company Limited, which are listed on the Main Board of the Stock Exchange of Hong Kong Limited ("the Hong Kong Stock Exchange"). He was a Non-executive Director of China Resources Enterprise, Limited and Vice Chairman and General Manager of China Resources Cement Holdings Limited, which are listed on the Main Board of the Hong Kong Stock Exchange. He was a Non-executive Director of China Resources Microelectronics Limited, the withdrawal of listing of its shares on the Hong Kong Stock Exchange became effective on 2 November 2011. He was a Director of China Resources Sanjiu Medical & Pharmaceutical Co., Ltd., a company listed on the Shenzhen Stock Exchange. He was the Chairman of China Resources Jinhua Co., Ltd., a company listed on the Shenzhen Stock Exchange, from November 2006 to March 2010. He was previously the Audit Director and Deputy General Manager of the Finance Department of CRH and the General Manager of China Resources Textiles (Holdings) Company Limited. Mr. Shi holds a Master's degree in Economics from Dongbei University of Finance and Economics. Save as disclosed above, Mr. Shi did not hold any directorship in other listed public companies in the last three years and did not hold any position with the

Company and other members of the Group. Save as disclosed above, Mr. Shi is and was not connected with any directors, senior management or substantial or controlling shareholders of the Company.

There is no service contract between the Company and Mr. Shi. He has no fixed term of service with the Company but will be subject to rotational retirement and re-election requirements at general meetings pursuant to the bye-laws of the Company. The director's fee of HK\$70,000 per annum is payable to Mr. Shi which is determined by the Board under the authority granted by the shareholders of the Company at the annual general meeting and with reference to his duties and responsibility in the Company. As at the date of this announcement, Mr. Shi has personal interest in 50,000 shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above, Mr. Shi has confirmed that there are no other matters that need to be brought to the attention of the shareholders of the Company in connection with his appointment and there is no other information required to be disclosed pursuant to any of the provisions under rules 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Mr. Huang Daoguo, aged 57, is currently the Audit Director of CRH. Mr. Huang joined CRH in 2011 and is also a Non-executive Director of China Resources Enterprise, Limited and China Resources Cement Holdings Limited, which are listed on the Main Board of the Hong Kong Stock Exchange. He joined the National Audit Office of the PRC ("CNAO") in 2000 and was the Commissioner of the Wuhan Resident Office and Guangzhou Resident Office of CNAO, and the Director of the Department of Agriculture, Resources and Environmental Protection Audit of CNAO. Mr. Huang graduated from the Renmin University of China in the PRC and specialized in finance. He obtained a Master's Degree of Regional Economics from the Central China Normal University in the PRC. He is a Certified Public Accountant and Senior Auditor in the PRC. Save as disclosed above, Mr. Huang did not hold any directorship in other listed public companies in the last three years and did not hold any position with the Company and other members of the Group. Save as disclosed above, Mr. Huang is and was not connected with any directors, senior management or substantial or controlling shareholders of the Company.

There is no service contract between the Company and Mr. Huang. The term of service of Mr. Huang is for a period of three years but will be subject to rotational retirement and re-election requirements at general meetings pursuant to the bye-laws of the Company. The director's fee of HK\$70,000 per annum is payable to Mr. Huang which is determined by the Board under the authority granted by the shareholders of the Company at the annual general meeting and with reference to his duties and responsibility in the Company. As at the date of this announcement, Mr. Huang does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above, Mr. Huang has confirmed that there are no other matters that need to be brought to the attention of the shareholders of the Company in connection with his appointment and there is no other information required to be disclosed pursuant to any of the provisions under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

Mr. Chen Ying, aged 41, is the General Manager of Strategy Management Department of CRH since November 2011. Mr. Chen joined CRH in 1993 and is also a Non-executive Director of China Resources Enterprise, Limited and China Resources Cement Holdings Limited, which are listed on the Main Board of the Hong Kong Stock Exchange. He has worked as Project Engineer, Project Manager and Manager of Procurement Department and Executive Director of China Resources Construction (Holdings) Company Limited from September 1993 to March 2002. He was also a Director and President of China Resources Land (Beijing) Company Limited from March 2002 to October 2011 and a Director of China Resources Land Limited, which is listed on the Main Board of the Hong Kong Stock Exchange, from March 2003 to January 2006. Mr. Chen received a Bachelor's Degree of Architectural Management from Tsinghua University in China and a Master's Degree of Business Administration from University of Oxford in the United Kingdom. Save as disclosed above, Mr. Chen did not hold any directorship in other listed public companies in the last three years and did not hold any position with the Company and other members of the Group. Save as disclosed above, Mr. Chen is and was not connected with any directors, senior management or substantial or controlling shareholders of the Company.

There is no service contract between the Company and Mr. Chen. The term of service of Mr. Chen is for a period of three years but will be subject to rotational retirement and re-election requirements at general meetings pursuant to the bye-laws of the Company. The director's fee of HK\$70,000 per annum is payable to Mr. Chen which is determined by the Board under the authority granted by the shareholders of the Company at the annual general meeting and with reference to his duties and responsibility in the Company. As at the date of this announcement, Mr. Chen does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above, Mr. Chen has confirmed that there are no other matters that need to be brought to the attention of the shareholders of the Company in connection with his appointment and there is no other information required to be disclosed pursuant to any of the provisions under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

The Board would like to give its warmest welcome to Mr. Shi Shanbo, Mr. Huang Daoguo and Mr. Chen Ying for joining the Board of the Company.

The Board takes this opportunity to express its sincere gratitude and appreciation to Mr. Ma Guoan for his leadership, support and contribution to the Company.

By the Order of the Board
China Resources Gas Group Limited
Ong Thiam Kin
Executive Director and
Company Secretary

Hong Kong, 1 June 2012

As at the date of this announcement and after the aforesaid changes, the directors of the Company are Mr. Wang Chuandong, Mr. Shi Shanbo and Mr. Ong Thiam Kin, being Executive Directors; Mr. Du Wenmin, Mr. Wei Bin, Mr. Huang Daoguo and Mr. Chen Ying, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Ms. Yu Jian, being Independent Non-executive Directors.