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華潤燃氣控股有限公司
China Resources Gas Group Limited

(incorporated in Bermuda with limited liability)

(Stock code: 1193)

DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF DISCLOSEABLE AND CONNECTED TRANSACTION

Reference is made to the announcement (the “Announcement”) dated 23 August 2012 by China Resources Gas Group Limited in respect of the acquisition of the entire issued share capital of CR Petrochem. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, it was expected that a circular containing further details of, among other things, the Acquisition and the notice convening the SGM would be despatched to the Shareholders on or before 13 September 2012.

As additional time is required to prepare and finalise certain information to be included in the circular, the date of despatch of the circular will be postponed to on or before 27 September 2012.

By Order of the Board
China Resources Gas Group Limited
ONG Thiam Kin
Executive Director & Company Secretary

Hong Kong, 12 September, 2012

Mr. Wang Chuandong, Mr. Shi Shanbo and Mr. Ong Thiam Kin, being Executive Directors; Mr. Du Wenmin, Mr. Wei Bin, Mr. Huang Daoguo and Mr. Chen Ying, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Ms. Yu Jian, being Independent Non-executive Directors.