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華潤燃氣控股有限公司 China Resources Gas Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1193)

ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

The board (the “Board”) of directors (the “Directors”) of China Resources Gas Group Limited (the “Company”) was recently aware that on 18 April 2019, The Capital Group Companies, Inc. through its controlled corporation has purchased 2,614,000 shares of the Company (the “Shares”), representing approximately 0.12% of the total issued share capital of the Company as at the date of this announcement (the “Acquisition”). Immediately after completion of the Acquisition, The Capital Group Companies, Inc. indirectly holds 223,284,000 Shares, representing approximately 10.04% of the total issued share capital of the Company as at the date of this announcement.

As The Capital Group Companies, Inc. has become a substantial shareholder (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) of the Company, the Shares held by it cannot be counted towards the public float of the Company. As such, the public float of the Company is approximately 23.95% as at the date of this announcement, which has fallen below 25% of the total issued share capital of the Company held by the public as prescribed by Rule 8.08(1)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

To the best knowledge, information and belief of the Directors, as at the date of this announcement, the Company’s shareholding structure is as follows:

Shareholders	Number of Shares	Approximate percentage of the total issued share capital of the Company
Controlling shareholders:		
China Resources Company Limited ¹	1,422,298,991	63.95%
BOCI-Prudential Trustee Limited (as trustee under the Incentive Award Scheme)	45,797,384	2.06%
Substantial shareholder:		
The Capital Group Companies, Inc. ²	223,284,000	10.04%
<i>Subtotal</i>	1,691,380,375	76.05%
Public shareholders	532,632,496	23.95%
Total	2,224,012,871	100.00%

Notes:

1. CRH (Gas) Limited and Commotra Company Limited are directly interested in 1,407,828,991 Shares and 14,470,000 Shares respectively and both companies are subsidiaries of China Resources (Holdings) Company Limited. China Resources (Holdings) Company Limited is therefore deemed to be interested in 1,422,298,991 Shares. China Resources (Holdings) Company Limited is a wholly-owned subsidiary of CRC Bluesky Limited, which is in turn wholly-owned by China Resources Co., Limited. China Resources Co., Limited is a wholly-owned subsidiary of China Resources Company Limited. So, China Resources (Holdings) Company Limited, CRC Bluesky Limited, China Resources Co., Limited and China Resources Company Limited are therefore deemed to have interest in 1,422,298,991 Shares.
2. Capital Research and Management Company is a wholly-owned subsidiary of The Capital Group Companies, Inc. So, The Capital Group Companies, Inc. is deemed to have interest in 223,284,000 Shares.

As at the date of this announcement, none of the Directors or the chief executive of the Company had or was deemed to have any interest or short position in the Shares, underlying Shares or debentures of the Company.

The management of the Company is still in the process of working out with relevant parties to identify feasible measures for the restoration of the public float to an acceptable level. The Company will make further announcement relating to the restoration of public float as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
China Resources Gas Group Limited
SHI Baofeng
Executive Director and Chief Executive Officer

Hong Kong, 25 April 2019

As at the date of this announcement, the Executive Directors of the Company are Mr. SHI Baofeng and Mr. GE Bin, the Non-executive Directors of the Company are Mr. WANG Chuandong, Mr. CHEN Ying, Mr. WANG Yan, Madam WAN Suet Fei and Mr. JING Shiqing and the Independent Non-executive Directors of the Company are Mr. WONG Tak Shing, Mr. YU Hon To, David, Mr. YANG Yuchuan and Mr. HU Xiaoyong.